



The Peer Review Certificate No. **8017/2026**

Nikunj Kanabar & Associates
Company Secretaries

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CERTIFICATE BY PRACTICING COMPANY SECRETARY

[Under Regulation 163(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018]

To,
The Board of Directors
NHC Foods Limited
Survey No. 777, Umarsadi Desaiwad Road,
Village Umarsadi, Taluka Pardi,
Valsad, Pardi - 396175, Gujarat

Subject: *Certificate under Regulation 163(2) of the SEBI (ICDR) Regulations, 2018 for the proposed Preferential Issue of Convertible Warrants.*

We, Nikunj Kanabar & Associates, Practicing Company Secretary, have examined the relevant documents, records, and explanations furnished to us by M/s. NHC Foods Limited ("the Company") in connection with the proposed preferential issue of 25,60,00,000 Convertible Warrants on preferential basis to the persons currently belonging to the Non-Promoters, to be considered and approved by the members of the Company at the Annual General Meeting scheduled to be held on Friday, September 25, 2026, at the registered office of the Company.

Based on our examination of such documents, records, and other relevant information and explanations furnished to us, and to the best of our knowledge and belief, we hereby certify that the proposed preferential issue of 25,60,00,000 Convertible Warrants on Preferential Basis to the persons belonging to Non-Promoters by the Company is being made in accordance with the requirements contained in Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended up to date, and other applicable provisions of the Companies Act, 2013 and the rules made thereunder.

This certificate is being issued at the request of the Company for placing before the General Meeting of the shareholders considering the said preferential issue, as required under Regulation 163(2) of the SEBI (ICDR) Regulations, 2018.

For M/s. Nikunj Kanabar & Associates

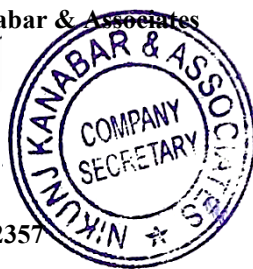
N.M. Kanabar
CS Nikunj Kanabar
Proprietor

Membership No.: F12357

CP No. – 27358

Peer Review No. – 8017/2026

UDIN: F012357H001223083



Date: 25-08-2026